



际华集团股份有限公司
Jihua Group Corporation Limited

188

6

非公开发行 A 股股票预案

1.

2.

A

A

3.

A

4.

5.

A

A

1. A 2015 6 30
 2015 7 31 2015
 2016 3 7
 2016 3 23 2016
2016 6 6

2.

A

A

3. A 53,462.9404
53,462.9404

A

4.

5. A

2016 3 8 8.23 /
20 A 90% 20 A
20 A / 20
A A

6. A 44.00

7

7.

8.

3

2014 -2016

.....	1
.....	2
.....	5
A	6
.....	6
.....	6
.....	7
.....	9
.....	10
.....	10
.....	11
.....	12
.....	12
.....	12
.....	30
.....	32
.....	32
.....	33
.....	33
.....	34
.....	34
.....	35
.....	35
.....	35
.....	35
.....	36
.....	36
.....	37
.....	37
.....	38
.....	38
.....	40
2016-2018	41

A

A

		A
		A
A		

A

Jihua Group Corporation Limited

188

6

7

A 27

385700.00

100000000040426

601718

010 6370 6008

010 6370 6008

ir@jihuachina.com

100020

<http://www.jihuachina.com>

2013

JH1912

+

~~3M~~

3M, Â

A

A

A

53,462.9404

53,462.9404

A

A

2016 3 8	2016 3 8	A	20
9.14 /	20	=	20
/	20		
8.23 /	20	A	90%

A

A

A

A

12

A

44.00

A

1		3.00
2		4.50
3		4.50
4		8.00
5		8.00
6		8.00
7		8.00
		44.00

A

A

38.57 255,845.7

66.33%

53,462.9404 53,462.9404

51%

2015

2016

A

A

44.00

1		3.00
2		4.50
3		

		30,232	30,000
		178,066	0
		28,740	0
		45,859	0
		282,897	30,000

1

JHCC

JHAC

JHEC

JH1912

JHAC

JHEC

3

2

O2O

2013

O2O

JH1912

+

B2B

+

2025

21

3

JH1912

JH1912

2.

3.

30,000

1.

Jihua Park

2010 7 18

62.2

1

25,889

22

2

2

2004

5.3% 2008 2014

4.13%

2.06%

2010-2014

GDP

17.1% 16.4% 13.6% 12.3% 10.9% 2014

14,265.4 2014

3.49

2014

2,003.37

2.

1

(314492K72410046325)

2 108 2015 01360

3 [2014]

138

3.

51,022

		40,510		10,512		
		1			20	2016 1
1	2035	12	31		45,000	
						17.64%
		1	7.27			

1.

Jihua Park

30

33,891

11,867

1

1

SPA

10%

90

1,990

1,200

120

2.

1

[2014]14

2

3.

				49,269				
	41,269		8,000					
	1			20	2016	1	1	2035
12	31			45,000				

3

1.5

SPA

4

1,650

805

36

4.5%

76

150

86%

930

590

2.

1

2015 9 1

[2015]158

2 2015 10 8

3211822015CR0046 3211822015CR0047 3211822015CR0048
320,204.52

40

2016 6 30

3 2015 7 31

[2015]61

3.

111,819

103,326

8,493

1.5

20

2016

1

1

2035 12 31

80,000

17.90%

1.5

8.1

1.

21

6

380

1

30,817

22

5

2

2.95

3

1.5

4

2020

1,200

800

2015 5

1%

2.

1 2015 8 31

[2015]168

2

[2016 0000035]

253,121

2055 11 18

3 2015 9 1

[2015]96

3.

		101,454		92,961		
8,493						
	1.5		20	2016	1	1
2035	12	31	80,000			
				17.90%		
	1.5	8.2				

1.

3

1.5

SPA

4

67

28.9

11.5%

172

2014

161,758

31.9%

43.05

12.4%

2010

23

2014

620

2014

10,000

CMBS

3

15% 20%

1,200

2,000

2.

1

2015

8

20

2015120072100032

2

3.5

3

2.5

SPA

4

				2014		5A
	1	4A	15	3A	5	
31	2014					
				9.8%		2013
6.5%	3.3			130.89		60%
				2014		
25.88%			68.52%			2013

1.5 2014 2.16

3,500 180 90 7,480

2.

1 2015 10 16

2015-441802-70-03-009157

2

2015 00489

352,925.29

40 50

70 50

3 2015 10 30

[2015]26

3.

105,341 96,848

8,493

1.5 20 2016 1 1

2035 12 31 80,000

18.10%

1.5 8

A

2016 3 31

47.93%

A

44.00

7

“ ”

2014

3502 3517 3537

3

2014 4 3

1.

2.

3.

1.

;

2.

,

,

,

,

30%

1.

2.

1

80% 2

40%

3.

20%

1.

2.

1	2013		
		3,857,000,000	10
	0.38		146,566,000.00
2	2014		
		3,857,000,000	10
	0.46		177,422,000.00
3	2015		
		3,857,000,000	10
	0.46		177,422,000.00

	10			%
2015	0.46	177,422,000.00	1,152,648,433.82	15.39
2014	0.46	177,422,000.00	1,173,238,254.35	15.12
2013	0.38	146,566,000.00	947,736,169.70	15.46

2015

2015

2016-2018

1

2

3

1

2

3

4

5

1.

2.

3.

4.

A

2016 6 6